



Getting the best value from and for your business

**Mike Dunkley, Director of Dunkley's Chartered Accountants**

**Dunkley's**

Chartered Accountants  
& Statutory Auditors

## Dunkley's Chartered Accountants

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### **About me**

- In early years of career, worked for PWC and other large corporate firms.
- Have over 40 years of experience working in accounting.
- Specialisms in Growth and Development planning, Wealth Management, Estate and Inheritance Planning and Probate.

### **About Dunkley's**

- Founded Dunkley's Chartered Accountants in 1991.
- Grown from back bedroom to 45+ staff.
- Recognised as one of the leading Independent Chartered Accountants and Statutory Auditors in Bristol and the South West.

## Healthcare Sector

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Specialisms in Care Homes, DOM care and all the professions.

- With our working knowledge of the Care sector, we can help with:
  - Residential, nursing, domiciliary and special needs care.
  - Understanding of the multi-funding structure for residents.
  - Care Quality Commission requirements.
  - Charitable organisations providing funding/services within healthcare.
- Services on offer include:
  - Business planning.
  - Annual accounts preparation.
  - Tax compliance and planning.
  - Bookkeeping, VAT and payroll.
  - Cashflow projections.
  - Valuing your business and providing succession and exit planning.



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## Healthcare and the Profit Motive

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- Should there be a profit?
- Should the business be well run?



# 1 2 3 4

## **Business Plan**

Clarify your  
business idea.

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## **Forecasts**

Meet your  
business goals.

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## **KPIs**

Set performance  
indicators.

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## **Reinvestment**

The People.  
The Business.

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# 1 2 3

## Review

Monthly  
Quarterly  
Yearly

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## Feedback

When change needed  
What  
Where  
How

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## Action

Drive through change  
Loop back

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## Any Questions?

Visit our stand in the breakout area. We're here all day!

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